

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of California
(State)

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Relola, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 47-2841563

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>800 West El Camino Real</u> Number Street	_____ Number Street
	<u>Suite 180</u>	_____ P.O. Box
	<u>Mountain View CA 94040</u> City State ZIP Code	_____ City State ZIP Code
	Location of principal assets, if different from principal place of business	
	<u>Santa Clara</u> County	_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) www.home.relola.com



Debtor Relola, Inc.
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5 1 3 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

Debtor Relola, Inc.
Name

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

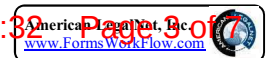
Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information



Debtor Relola, Inc.
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/1/2022

DocuSigned by: _____
DD / YYYY



Signature of authorized representative of debtor

Heather Sittig

Printed name

Title CEO

Debtor Relola, Inc.
Name

Case number (if known) _____

18. Signature of attorney

x 

Date 11/01/2022
MM / DD / YYYY

Signature of attorney for debtor

Bennett G. Young, Esq.

Printed name

Jeffer Mangels Butler & Mitchell LLP

Firm name

Two Embarcadero Center, Fifth Floor

Number Street

San Francisco

City

CA 94111-3813
State ZIP Code

415-398-8080

Contact phone

byoung@jmbm.com

Email address

106504

Bar number

CA
State

**ACTION TAKEN BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS**

**RELOLA, INC.,
a Delaware corporation**

Pursuant to the provisions of Section 141(f) of the Delaware General Corporation Law (the "DGCL"), the undersigned constituting the sole director of RELOLA, INC., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions, effective as of October 31, 2022:

WHEREAS the Corporation is out of cash and unable to sustain its operations.

WHEREAS the Corporation has sought additional sources of capital but has been unable to raise any funds.

WHEREAS, the Board has discussed with the Corporation's legal and financial advisors, among other matters, the actual and potential liabilities of the Corporation, its liquidity, the strategic alternatives available to it, and the impact of the foregoing on the Corporation's ability to conduct business.

NOW, THEREFORE, BE IT RESOLVED as follows:

NOW, THEREFORE, BE IT RESOLVED that the Board has determined, after consultation with management and the legal and financial advisors of the Corporation, that it is desirable and in the best interests of the Corporation, its creditors, and other parties in interest that a petition be filed by the Corporation seeking relief under the provisions of Chapter 7 of Title 11 of the United States Code; and

BE IT FURTHER RESOLVED that any officer of the Corporation (each, an "Authorized Officer"), acting singly or jointly, be, and each hereby is, authorized and empowered, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Corporation, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court"), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, appropriate, desirable, or advisable in connection with the Corporation's chapter 7 case (the "Chapter 7 Case"), including, without limitation, (a) the payment of any fees, expenses, and taxes such Authorized Officer deems necessary, appropriate, desirable, or advisable, and (b) negotiating, executing, delivering, performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 7 Case with a view to the successful prosecution of

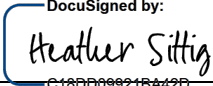
the Chapter 7 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and

BE IT FURTHER RESOLVED that, in connection with the Chapter 7 Case, any Authorized Officer, acting singly or jointly, be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of the Corporation and the Board, to employ and retain all assistance, in the name and on behalf of the Corporation and the Board, legal counsel, accountants, financial advisors, investment bankers, and other professionals that such Authorized Officer deems necessary, appropriate, desirable, or advisable in connection with such employment and retention of professionals, with the view to the successful prosecution of the Chapter 7 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and

BE IT FURTHER RESOLVED that any Authorized Officer, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file or record, and perform, such agreements, instruments, motions, affidavits, rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, appropriate, desirable, or advisable in connection with the Chapter 7 Case; and

BE IT FURTHER RESOLVED that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Corporation in furtherance of any or all of the preceding paragraphs of this resolution be, and the same hereby are, ratified, confirmed, and approved in all respects.

DIRECTOR:

DocuSigned by:

C18DD08921BA42D...
Heather Sittig

Fill in this information to identify the case:

Debtor name Relola, Inc.
 United States Bankruptcy Court for the: Northern District of California
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>First Republic Bank</u>	<u>Business Checking</u>	<u>2 9 4 7</u>	\$ <u>115.00</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 115.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. <u>Lease Deposit, Hollis Street Project</u>	\$ <u>12,457.12</u>
7.2. _____	\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture _____	\$ _____	_____	\$ _____
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software _____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

	—		= →	\$ _____
	Total face amount	doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

	Tax year _____	\$ _____
	Tax year _____	\$ _____
	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
Derivative claims asserted in Linderoth v. Relola, Inc., et al., Alameda Superior Court Case No. 22CV009972 and in related arbitration pending before JAMS, JAMS Ref. No. 5220001090

Nature of claim Derivative Claim for breach of fiduciary duty

Amount requested \$ Unliquidated

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 115.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 12,457.12	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ _____	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ _____	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ _____	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ _____	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ _____	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ _____
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ _____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ _____	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ _____	+ 91b. \$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$12,572.12

Fill in this information to identify the case:

Debtor name Relola, Inc.
 United States Bankruptcy Court for the: Northern District of California
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name	Describe debtor's property that is subject to a lien		
_____	_____	\$ _____	\$ _____
Creditor's mailing address	_____		
_____	_____		
_____	Describe the lien		
Creditor's email address, if known	_____		
_____	Is the creditor an insider or related party?		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim?		
Last 4 digits of account number _____	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
_____	<input type="checkbox"/> Unliquidated		
_____	<input type="checkbox"/> Disputed		

2.2 Creditor's name	Describe debtor's property that is subject to a lien		
_____	_____	\$ _____	\$ _____
Creditor's mailing address	_____		
_____	_____		
_____	Describe the lien		
Creditor's email address, if known	_____		
_____	Is the creditor an insider or related party?		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim?		
Last 4 digits of account number _____	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
_____	<input type="checkbox"/> Disputed		

<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. **Creditor's name** _____ **Describe debtor's property that is subject to a lien** _____ \$ _____ \$ _____

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Describe the lien _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

2. **Creditor's name** _____ **Describe debtor's property that is subject to a lien** _____ \$ _____ \$ _____

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Describe the lien _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Fill in this information to identify the case:

Debtor Relola, Inc.
United States Bankruptcy Court for the: Northern District of California
(State)
Case number _____
(If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
As of the petition filing date, the claim is: \$ _____ \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset?
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address
As of the petition filing date, the claim is: \$ _____ \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset?
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address
As of the petition filing date, the claim is: \$ _____ \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset?
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address _____ \$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ **Is the claim subject to offset?**
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address _____ \$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ **Is the claim subject to offset?**
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address _____ \$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ **Is the claim subject to offset?**
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address _____ \$ _____ \$ _____

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed
Date or dates debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ **Is the claim subject to offset?**
 No
 Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>Ahmann Kloke LLP</u></p> <p><u>650 Gilman Street</u></p> <p><u>Palo Alto, CA 9301</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>34,577.00</u></p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Concur Technologies, Inc.</u></p> <p><u>62157 Collections Center Drive</u></p> <p><u>Chicago, IL 60693</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>160.00</u></p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Hollis Street Project a CA Limited Partnership</u></p> <p><u>6050 Hollis Street</u></p> <p><u>Emeryville, CA 94608</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>69,696.78</u></p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>Five Rings Marketing Inc.</u></p> <p><u>2668 Stellar Court</u></p> <p><u>Coquitlam British Columbia</u></p> <p><u>V3E 1H1 Canada</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>1,800.00</u></p>
<p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>HubSpot</u></p> <p><u>PO Box 419842</u></p> <p><u>Boston, MA 02241</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>4,740.00</u></p>
<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Sheppard Mullin LLP</u></p> <p><u>331 south Hope St., 43rd Floor</u></p> <p><u>Los Angeles, CA 90071-1422</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>39,945.23</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
3.7 Nonpriority creditor's name and mailing address <u>Joel Linderoth</u> <u>158 Vincente Road</u> <u>Berkeley, CA 94705</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ <u>411,728.71</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address <u>Lumenci</u> <u>2025 Guadalupe Street #260</u> <u>Austin, TX 78705</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ <u>5,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address <u>Altum</u> <u>181 Metro Drive #410</u> <u>San Jose, CA 95110</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ <u>7,500.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address <u>Heather Sittig</u> <u>472 Fenway Drive</u> <u>Walnut Creek, CA 94598</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ <u>458,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address <u>Graham Golder</u> <u>327 Moreno Way</u> <u>Fremont, CA 94539</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ <u>880.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 31,425.32
Brian R. Kennedy *Check all that apply.*
2338 Kirkham Street Contingent
San Francisco, CA 94122 Unliquidated
 Disputed
 Liquidated and neither contingent nor
disputed
Basis for the claim: _____
Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
Last 4 digits of account number _____ Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 22,250.00
Peter David Wittenkamp *Check all that apply.*
506 Porpoise Bay Ter. #C Contingent
Sunnyvale, CA 94089 Unliquidated
 Disputed
Basis for the claim: _____
Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
Last 4 digits of account number _____ Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 18,000.00
JAMS - Local Solutions. Global Reach. *Check all that apply.*
Two Embarcadero Center, Suite 1500 Contingent
San Francisco, CA 94111 Unliquidated
 Disputed
Basis for the claim: _____
Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
Last 4 digits of account number _____ Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 15,097.13
Jeffer Mangels Butler & Mitchell LLP *Check all that apply.*
Two Embarcadero Center, Fifth Floor Contingent
San Francisco, CA 94111 Unliquidated
 Disputed
Basis for the claim: _____
Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
Last 4 digits of account number _____ Yes

3.____ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ _____

_____ *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
Last 4 digits of account number _____ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. <u>Pegasus Tax and Accounting</u> <u>611 Gateway Blvd., 2nd Floor</u> <u>South San Francisco, Ca 94080</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. <u>Heather Sittig</u> <u>472 Fenway Drive</u> <u>Walnut Creek, CA 94598</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. <u>Arizona Dept. of Revenue</u> <u>1600 W. Monroe Street</u> <u>Phoenix, Az 85007</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. <u>Blue Shield of California</u> <u>PO Box 629032</u> <u>El Dorado Hills, CA 95762</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. <u>Utah State Tax Commission</u> <u>210 N 1950 W</u> <u>Salt Lake City, UT 84134</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. <u>IRS Dept of the Treasury</u> <u>Internal Revenue Service</u> <u>Ogden, UT 84201-0038</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. <u>NYS Employment Contribution and Taxes</u> <u>PO Box 4119</u> <u>Binghamton, NY 13902-4119</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. <u>American Express</u> <u>PO Box 650448</u> <u>Dallas, TX 75265-0448</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. <u>The Hartford</u> <u>PO Box 14187</u> <u>Lexington, KY 40512</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. <u>Showrunner, Inc.</u> <u>3952 Camino Ranchero</u> <u>Camarillo, CA 93012</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. <u>Media Pointe, Inc.</u> <u>3952 Camino Ranchero</u> <u>Camarillo, CA 93012</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. <u>JH Capital Group</u> <u>21800 Oxnard Street, 5th Floor</u> <u>Woodland Hills, CA 91367</u>	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. Jeffrey Lang 819 E. Simpson Avenue Salt Lake City, UT 84106	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. Stan L. Adams 1390W Yavapai #7 Lakeside, AZ 85929	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. Matthew E. Hess, Esq. Zuber Lawler LLP 350 S. Grand Avenue, 32nd Flr Los Angeles, CA 90071	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 0

5b. Total claims from Part 2 5b. + \$ 1,170,800.15

5c. Total of Parts 1 and 2 5c. \$ 1,170,800.15
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Relola, Inc.
United States Bankruptcy Court for the: Northern District of California
(State)
Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

2.	State what the contract or lease is for and the nature of the debtor's interest	<hr/> <hr/>	<hr/> <hr/>
	State the term remaining	<hr/>	<hr/>
	List the contract number of any government contract	<hr/>	<hr/>

Fill in this information to identify the case:

Debtor name Relola, Inc.

United States Bankruptcy Court for the: Northern District of California
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 <u>Guise, Inc.</u>	<u>2409 Milton Way</u> Street		<u>Ahman Kloke LLP</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Milton</u> <u>WA</u> <u>98354</u> City State ZIP Code			
2.2 <u>Guise, Inc.</u>	<u>2409 Milton Way</u> Street		<u>Jeffer Mangels Butler & Mitchell LLP</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Milton</u> <u>WA</u> <u>98354</u> City State ZIP Code			
2.3 <u>Guise, Inc.</u>	<u>2409 Milton Way</u> Street		<u>Lumenci</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Milton</u> <u>WA</u> <u>98354</u> City State ZIP Code			
2.4 <u>Guise, Inc.</u>	<u>2409 Milton Way</u> Street		<u>Altum</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Milton</u> <u>WA</u> <u>98354</u> City State ZIP Code			
2.5 <u>Guise, Inc.</u>	<u>2409 Milton Way</u> Street		<u>American Express</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Milton</u> <u>WA</u> <u>98354</u> City State ZIP Code			
2.6 _____	_____ Street		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	_____ City State ZIP Code			

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____ _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Relola, Inc.

United States Bankruptcy Court for the: Northern District of California
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 0

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 12,572.12

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 1,170,800.15

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 1,170,800.15

Fill in this information to identify the case and this filing:

Debtor Name Relola, Inc.
United States Bankruptcy Court for the: Northern District of California
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/1/2022
MM / DD / YYYY

x

DocuSigned by:
Heather Sittig
C18DD09921BA42D...

Signature of individual signing on behalf of debtor

Heather Sittig
Printed name

CEO
Position or relationship to debtor

1 JEFFER MANGELS BUTLER & MITCHELL LLP
 2 BENNETT G. YOUNG (Bar No. 106504)
 3 byoung@jmbm.com
 4 Two Embarcadero Center, Fifth Floor
 5 San Francisco, California 94111-3813
 6 Telephone: (415) 398-8080
 7 Facsimile: (415) 398-5584
 8 Attorneys for Debtor RELOLA, INC.

8 UNITED STATES BANKRUPTCY COURT
 9 NORTHERN DISTRICT OF CALIFORNIA

10 In re	CASE NO.
11 RELOLA, INC.	Chapter 7
12 Debtor	

13
 14 **CREDITOR MATRIX COVER SHEET**

15 I declare that the attached Creditor Mailing Matrix, consisting of 3 sheets, contains
 16 the correct, complete and current names and addresses of all priority, secured and unsecured
 17 creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated
 18 requirements.

19 DATED: November 1, 2022

20 By: _____
 21 HEATHER SITTIG
 22 Chief Executive Officer

DocuSigned by:
 Heather Sittig
 C48DD00024BA12D...

JMBM
 Jeffer Mangels
 Butler & Mitchell LLP

Ahmann Kloke LLP
650 Gilman Street
Palo Alto, CA 94301

Concur Technologies, Inc.
62157 Collections Center Drive
Chicago, IL 60693

Hollis Street Project
a CA Limited Partnership
6050 Hollis Street
Emeryville, CA 94608

Five Rings Marketing Inc.
2668 Stellar Court
Coquitlam British Columbia
V3E 1H1 Canada

HubSpot
PO Box 419842
Boston, MA 02241

Sheppard Mullin LLP
333 South Hope Street, 43rd Flr
Los Angeles, CA 90071-1422

Joel Linderoth
156 Vincente Road
Berkeley, CA 94705

Lumenci
2025 Guadalupe Street #260
Austin, TX 78705

Altum
181 Metro Drive #410
San Jose, CA 95110

Heather Sittig
472 Fenway Drive
Walnut Creek, CA 94598

American Express
American Express PO Box 650448
Dallas, TX 75265-0448

Graham Golder
327 Morengo Way
Fremont, CA 94539

Brian R. Kennedy
2338 Kirkham Street
San Francisco, CA 94122

Peter David Wittenkamp
506 Porpoise Bay Ter. #C
Sunnyvale, CA 94089

Pegasus Tax and Accounting
611 Gateway Blvd., 2nd Floor
South San Francisco, CA 94080

Arizona Dept of Revenue
1600 W Monroe Street
Phoenix, AZ 85007

Blue Shield of California
PO Box 629032
El Dorado Hills, CA 95762

Utah State Tax Commission
210 N 1950 W
Salt Lake City, UT 84134

IRS Dept of the Treasury
Internal Revenue Service
Ogden, UT 84201-0038

NYS Employment Contribution and Taxes
PO Box 4119
Binghamton, NY 13902-4119

The Hartford
PO Box 14187
Lexington, KY 40512

Showrunner, Inc.
3952 Camino Ranchero
Camarillo, CA 93012

MediaPointe, Inc.
3952 Camino Ranchero
Camarillo, CA 93012

JH Capital Group
21800 Oxnard Street 5th Floor
Woodland Hills, CA 91367

Jeffrey Lang
819 E Simpson Avenue
Salt Lake City, UT 84106

Stan L. Adams
1390W Yavapai #7
Lakeside, AZ 85929

Matthew E. Hess, Esq.
Zuber Lawler LLP
350 S. Grand Avenue, 32nd Flr
Los Angeles, CA 90071

JAMS
ATTN Brian Palencia
Two Embarcadero Center, Ste 1500
San Francisco, CA 94111

Guise, Inc.
2409 Milton Way
Milton, WA 98354

1 JEFFER MANGELS BUTLER & MITCHELL LLP
2 BENNETT G. YOUNG (Bar No. 106504)
3 byoung@jmbm.com
4 Two Embarcadero Center, Fifth Floor
5 San Francisco, California 94111-3813
6 Telephone: (415) 398-8080
7 Facsimile: (415) 398-5584
8 Attorneys for Debtor RELOLA, INC.

8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA

10 In re	CASE NO.
11 RELOLA, INC.	Chapter 7
12 Debtor	CORPORATE OWNERSHIP STATEMENT

13
14 Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1), RELOLA, INC. states
15 that the following publicly held corporations directly or indirectly own 10% or more of its stock:

16 None.

17 DATED: November 1, 2022

JEFFER MANGELS BUTLER & MITCHELL LLP
BENNETT G. YOUNG

18
19 By: /s/ Bennett G. Young
20 BENNETT G. YOUNG
Attorneys for Debtor RELOLA, INC.

1 JEFFER MANGELS BUTLER & MITCHELL LLP
2 BENNETT G. YOUNG (Bar No. 106504)
3 byoung@jmbm.com
4 Two Embarcadero Center, Fifth Floor
5 San Francisco, California 94111-3813
6 Telephone: (415) 398-8080
7 Facsimile: (415) 398-5584
8 Attorneys for Debtor RELOLA, INC.

8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA

<p>10 In re</p> <p>11 RELOLA, INC.</p> <p>12 Debtor</p>	<p>CASE NO.</p> <p>Chapter 7</p> <p>STATEMENT PURSUANT TO SECTION 329(a) OF BANKRUPTCY CODE AND BANKRUPTCY RULE 2016(B)</p>
---	--

15 The undersigned, pursuant to 11 U.S.C. § Rule 2016(b), Bankruptcy Rules, states that:

- 16 1. Jeffer Mangels Butler & Mitchell LLP ("JMBM") is counsel to the debtor in this
- 17 case.
- 18 2. The compensation paid or agreed to be paid by debtor, to the undersigned is:
 - 19 a. For legal services rendered or to be rendered in contemplation of and in
 - 20 connection with this case and litigation involving the debtor JMBM's normal
 - 21 hourly rates.
 - 22 b. Prior to the filing of this statement, JMBM received\$109,966.50
 - 23 c. The unpaid balance due and payable is\$15,097.13
- 24 3. \$338 of the filing fee in this case has been paid.
- 25 4. The services rendered or to be rendered by JMBM are to act as general bankruptcy
- 26 counsel to the debtor and debtor in possession, including the following:
 - 27 a. Analysis of the financial situation, and rendering advice and assistance to the
 - 28 debtor(s) in determining whether to file a petition under title 11 of the United

1 States Code.

2 b. Preparation and filing of the petition, schedules, statement of affairs and other
3 documents required by the court.

4 c. Representation of the debtor(s) at the meeting of the creditors.

5 5. The source of the payments to JMBM is the debtor's funds and funds paid by
6 affiliates of the debtor.

7 6. The undersigned has received no transfer, assignment or pledge of property from
8 debtor(s) except the following for the value stated: None.

9 7. The undersigned has not shared or agreed to share with any other entity, other than
10 with members of undersigned's law firm, any compensation paid or to be paid except
11 as follows: None.

12 DATED: November 1, 2022

JEFFER MANGELS BUTLER & MITCHELL LLP
BENNETT G. YOUNG

14 By: /s/ Bennett G. Young
15 BENNETT G. YOUNG
16 Attorneys for Debtor RELOLA, INC.

13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
JMBM
Jeffer Mangels
Butler & Mitchell LLP

Fill in this information to identify the case:

Debtor name Relola, Inc.
 United States Bankruptcy Court for the: Northern District of California
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2022</u> to Filing date <small>MM/DD/YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>183,741</u>
For prior year:	From <u>01/01/2021</u> to <u>12/31/2021</u> <small>MM/DD/YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>2,164,331</u>
For the year before that:	From <u>01/01/2020</u> to <u>12/31/2020</u> <small>MM/DD/YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>198,744</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to Filing date <small>MM/DD/YYYY</small>	_____	\$ _____
For prior year:	From _____ to _____ <small>MM/DD/YYYY</small>	_____	\$ _____
For the year before that:	From _____ to _____ <small>MM/DD/YYYY</small>	_____	\$ _____

Debtor Relola, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). x

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			

Debtor Relola, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. <u>Evan Turner</u> Creditor's name Street <u>2409 Milton Way</u> <u>Milton, WA 98354</u> City _____ State _____ ZIP Code _____	<u>Substantially all assets</u>	<u>June 2022</u>	\$ <u>Unknown</u>
5.2. _____ Creditor's name Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Linderoth v. Relola, et al.</u> Case number <u>22CV009972</u>	<u>Civil Lawsuit</u>	<u>Superior Court of California County of Alameda</u> Name Street <u>1221 Oak Street</u> <u>Oakland, CA 94612</u> City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. _____ Case number _____	_____	Court or agency's name and address Name Street City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Relola, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Jeffer Mangels Butler & Mitchell LLP</u> Address <u>Two Embarcadero Center</u> <small>Street</small> <u>Fifth Floor</u> <u>San Francisco</u> <u>CA</u> <u>94111</u> <small>City State ZIP Code</small>		<u>March 15, 2022</u> <u>April 8, 2022</u> <u>April 19, 2022</u> <u>July 25, 2022</u> <u>September 8, 2022</u> <u>September 30, 2022</u> <u>October 4, 2022</u> <u>October 31, 2022</u>	\$ <u>109,966.50</u>
Email or website address _____ Who made the payment, if not debtor? <u>Debtor and Debtor's affiliates</u>			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____ Address _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>			\$ _____
Email or website address _____ Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee _____	_____		

Debtor Relola, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>Evan Turner</u>	<u>See attachment</u>	_____	\$ _____
Address			
Street <u>2409 Milton Way</u> <u>Milton, WA 98354</u>			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. <u>Joel Linderoth</u>	<u>See attachment</u>	_____	\$ _____
Address			
Street <u>156 Vicente Road</u> <u>Berkeley, CA 94705</u>			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ <u>800 W. El Camino Real Ste. 180,</u> <u>Mountain View, CA 94040</u> City _____ State _____ ZIP Code _____	<u>07/01/2019</u>	<u>04/01/2022</u>
14.2. _____ Street _____ <u>1339 61st Street</u> <u>Emeryville, CA 94608</u> City _____ State _____ ZIP Code _____	<u>06/03/2015</u>	<u>12/31/2019</u>

Debtor Relola, Inc.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____
Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.		How are records kept?
_____		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____
Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.		How are records kept?
_____		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. Login and account information for online applications
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?
 No
 Yes

Debtor Relola, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address		_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Attached Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address		_____	

Debtor Relola, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number _____ _____	Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____

Debtor Relola, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Convergent Holdings Group Inc</u> Name Street <u>3952 Camino Ranchero</u> <u>Camarillo, CA 93012.</u> City _____ State _____ ZIP Code _____	<u>Intended as an investment vehicle for a</u> <u>group of companies. Was never funded</u> <u>and subsequently dissolved the corporation.</u>	EIN: _____ - _____ Dates business existed From <u>10/16/2020</u> To <u>12/22/2021</u>
25.2. <u>Backstage Pass Inc.</u> Name Street <u>3952 Camino Ranchero</u> <u>Camarillo, CA 93012.</u> City _____ State _____ ZIP Code _____	<u>Partnership with another technology</u> <u>company to serve live events. Pandemic</u> <u>forced dissolution.</u>	EIN: _____ - _____ Dates business existed From <u>01/10/2020</u> To <u>12/14/2021</u>
25.3. <u>QuantaStat, Inc</u> Name Street <u>Unknown</u> City _____ State _____ ZIP Code _____	<u>Relola subsidiary created to serve the</u> <u>healthcare industry. Was included in</u> <u>transfer of assets.</u>	EIN: _____ - _____ Dates business existed From <u>10/10/2020</u> To _____

Debtor Relola, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <u>ALTUM</u> Name <u>1754 Technology Drive, Suite 232 San</u> Street <u>Jose, California 95110</u> City _____ State _____ ZIP Code _____	From <u>01/2019</u> To <u>Present</u>

Name and address	Dates of service
26a.2. <u>Pegasus Tax and Accounting</u> Name <u>611 Gateway Blvd 2nd floor, South San</u> Street <u>Francisco, CA 94080</u> City _____ State _____ ZIP Code _____	From <u>01/2019</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. _____ Name _____ Street City _____ State _____ ZIP Code _____	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name _____ Street City _____ State _____ ZIP Code _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name _____ Street City _____ State _____ ZIP Code _____	_____ _____ _____

Debtor Relola, Inc.
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Evan Turner
Name
2409 Milton Way
Street Milton, WA 98354

City State ZIP Code

Name and address

26d.2.

Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

Debtor Relola, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Heather Sittig</u>	<u>472 Fenway Drive, Walnut Creek, CA 94598</u>	<u>CEO, Shareholder</u>	<u>12.6%</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>David Wittenkamp</u>	<u>806 Porpoise Bay Terrace, Unit C, Sunnyvale, CA 94089</u>	<u>CFO, Shareholder</u>	From _____ To _____ <u>01/01/2019 03/28/2022</u>
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>David Wittenkamp</u> Name	<u>\$56,250</u>	<u>09/16/2021-01/15/2022</u>	<u>Salary</u>
Street <u>806 Porpoise Bay Terrace, Unit C, Sunnyvale, CA 94089</u>	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor <u>CFO and Shareholder</u>	_____	_____	_____

Debtor Relola, Inc.
Name

Case number (if known) _____

Name and address of recipient	\$86,333.36	09/16/2021-01/15/2022	Salary
30.2 <u>Heather Sittig</u> Name <u>472 Fenway Drive, Walnut Creek, CA 94598</u> Street City State ZIP Code			
Relationship to debtor <u>CEO, Shareholder</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/1/2022
MM / DD / YYYY

X _____
Signature of individual signing on behalf of the debtor

DocuSigned by:
Heather Sittig
C18DD09921BA42D...

Printed name Heather Sittig

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

13 Transfers not already listed

Date	Name and Description	Amount	Date	Name and Description	Amount
1/31/2022	Evan S Turner 68030 Other G&A:Interest Expense	\$26,641.63	3/1/2022	Joel Linderoth 24100 Loan Payable	\$5,000.00
12/31/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,641.63	2/1/2022	Joel Linderoth 24100 Loan Payable	\$5,000.00
11/30/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63	1/1/2022	Joel Linderoth 24100 Loan Payable	\$5,000.00
11/15/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$22,500.00	12/1/2021	Joel Linderoth 24100 Loan Payable	\$5,000.00
10/31/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63	11/5/2021	Joel Linderoth 24100 Loan Payable	\$5,000.00
9/30/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$25,781.25	9/15/2021	Joel Linderoth 24100 Loan Payable	\$20,000.00
9/24/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$22,500.00	5/28/2021	Joel Linderoth 24100 Loan Payable	\$50,000.00
8/31/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63	5/13/2021	Joel Linderoth 24100 Loan Payable	\$20,000.00
8/1/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63	10/21/2020	Joel Linderoth 24100 Loan Payable	\$50,000.00
6/30/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$25,781.25	8/11/2020	Joel Linderoth 24100 Loan Payable	\$3,000.00
5/31/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63			
4/30/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$25,781.25			
4/12/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63			
2/28/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$24,062.50			
1/31/2021	Evan S Turner 68030 Other G&A:Interest Expense	\$26,640.63			

\$26,640.63
 \$25,781.25
 \$25,328.13
 \$30,000.00
 \$15,000.00

12/31/2020 Evan S Turner
 68030 Other G&A:Interest Expense
 11/30/2020 Evan S Turner
 68030 Other G&A:Interest Expense
 10/31/2020 Evan S Turner
 68030 Other G&A:Interest Expense
 10/16/2020 Evan S Turner
 68012 Other G&A:Bank Charges
 9/30/2020 Evan S Turner
 68030 Other G&A:Interest Expense

20 Off-premises storage

Facility name and address	Name of anyone with access to it	Description of Contents	Does debtor still have it
Residence of David Wittenkamp 806 Porpoise Bay Terrace, Unit C, Sunnyvale, CA 94089	N/A	Old business records	Yes
Residence of Heather Sittig 472 Fenway Drive, Walnut Creek, CA 94598	N/A	Old business records	Yes